

OSTER
Researching Services

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RECORDATION NO. **15867-A** FILED 1475

0100173010

APR 11 1994 -9 40 AM

INTERSTATE COMMERCE COMMISSION

April 11, 1994

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Release of Security Interest dated as of
4/7/94 which is a complete termination of a Security
Agreement dated 9/29/88.

Please file this agreement as a supplement to ICC Recordation
#15867. The filing fee of \$18 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

LICENSED
APR 11 9 32 AM '94
COMM. DIV.

Counterparts Mary Ann Oster

RELEASE OF SECURITY INTEREST

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INTERSTATE COMMERCE COMMISSION

This Release of Security Interest (this "Release") is dated as of this 7th day of April, 1994 by NBD Bank, N.A. (formerly National Bank of Detroit), a national banking association (the "Bank").

RECITALS

A. The Bank and Helm Locomotive Leasing ("Helm") are parties to a Security Agreement dated as of September 29, 1988 ("Security Agreement") wherein Helm granted to the Bank a security interest in the collateral described therein to secure the obligations of Helm to the Bank under a Term Loan Agreement dated as of September 29, 1988 (the "Loan Agreement").

B. The Security Agreement was recorded with the United States Interstate Commerce Commission pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 United States Code 11303, on October 11, 1988 bearing recordation number 15867.

C. Helm has fulfilled all of its obligations to the Bank under the Loan Agreement, including without limitation, repayment of all indebtedness thereunder and, accordingly, the Bank is obligated to release the security interest granted by Helm to the Bank pursuant to the Security Agreement.

AGREEMENT

Based upon the foregoing recitals, the Bank hereby releases, terminates and discharges all of its right, title and interest in, to and under the Security Agreement and the collateral covered thereby.

IN WITNESS WHEREOF, the Bank has caused this Release of Security Interest to be executed and delivered as of the day and year first above written.

NBD BANK, N.A. (formerly National Bank of Detroit)

By: Clark A. Rasmussen
Its: Vice President

State of Michigan)
) ss:
County of Wayne)

The foregoing Release of Security Interest was acknowledged before me on this 7th day of April, 1994, by Clark A. Rasmussen, a VP of NBD Bank, N.A. (formerly National Bank of Detroit), a national banking association, on behalf of said banking association.

Robert B. Presher
Notary Public
NOTARY PUBLIC - WAYNE COUNTY, MICHIGAN
MY COMMISSION EXPIRES 04-30-98
My commission expires _____